

Steward Regenerative Capital

Metrics: May 2022

• Amount Raised:	\$463,850
• Total Unique Transactions:	188
• Total Number of Lenders:	170
• Average Loan Amount per Lender:	\$2,728.53
• Loans Disbursed:	1
• Astoria Food Hub Construction Disbursement II	\$230,266

Highlights: May 2022

- Tre-Fin Day Boat Seafood's bridge loan was repaid in full
- New England Fishmonger's bridge loan was refinanced through a Steward Participated Loan

Loans Under Management (all)

- Loans Disbursed (#): 11
- Loans Disbursed (\$): \$3,568,387
- Total Funds Raised from Lenders: \$5,874,320
- Unique Lenders: 803
- Unique Transactions: 1,649
- Average Transaction Size: \$3,562.35

Portfolio Status

Project	Loan Amount	Interest Rate	Maturity Date	Completed Repayments
Harbor Master Beef*	\$800,000	6	05/25/22	\$44,000 / \$840,000
East Fork Cultivars**	\$330,000	8	07/21/22	\$15,400 / \$343,200
Avrom Farm	\$7,700	8	08/24/22	\$307.98 / \$8,161.97
Astoria Food Hub I	\$869,862	7	04/09/26	\$25,371 / \$1,333,720.40
Astoria Food Hub II	\$230,266	7	04/25/26	\$0 / \$293,397.34

Notes

* Harbor Master Beef has completed their appraisal and has a tentative closing date of 6/16/22 to refinance their loan. At that time, the loan is intended to be paid off in full via a loan from Ag America.

** Extension Note (previously 4/21/22)