

Balance Sheet

Steward Credit LLC

As of September 30, 2022

Accrual Basis

| | SEP 30, 2022 | JUN 30, 2022 | MAR 31, 2022 |
|--|---------------------|---------------------|---------------------|
| Assets | | | |
| Current Assets | | | |
| Cash and Cash Equivalents | 2,208,264.13 | 1,518,496.68 | 2,465,223.64 |
| Intercompany - Steward Lending LLC | | | |
| SL Interco - Loans Made - Astoria Food Hub LLC - \$869,862 | 852,265.00 | 852,265.00 | 852,265.00 |
| SL Interco - Loans Made - Avrom Farm, LLC - \$7,700 | 3,473.34 | 7,349.00 | 7,349.00 |
| SL Interco - Loans Made - East Fork Hemp LLC - \$330,000 | - | 324,898.00 | 324,898.00 |
| SL Interco - Loans Made - New England Fishmongers LLC - \$87,000 | - | - | 85,294.00 |
| SL Interco - Loans Made - Studio Hill Farm Stays LLC - \$970,000 | - | - | 970,000.00 |
| SL Interco - Loans Made - Tre-Fin Group, LLC - \$26,000 | - | - | 25,290.00 |
| SL Interco - Loans Made - Harbor Master Beef LLC - \$800,000 | - | - | 600,000.00 |
| SL Interco - Loans Made - Astoria Food Hub LLC - \$700,000 | 258,733.30 | 258,733.30 | 258,733.30 |
| SL Interco - Loans Made - Astoria Food Hub LLC - \$230,266 | 230,266.00 | 220,191.80 | - |
| SL Interco - Loans Made - San Juan Center for Regenerative Economy - \$2,863,800 | 2,353,100.00 | 2,353,100.00 | - |
| SL Interco - Loans Made - Normanton Farms - \$41,600 | 40,568.00 | 40,568.00 | - |
| SL Interco - Loans Made - WR Johnson & Sons - \$286,000 | 274,758.14 | 134,906.25 | - |
| SL Interco - Loans Made - Old Salt - \$616,300 | 616,299.95 | 85.95 | - |
| Interco - Steward Lending LLC | 102,913.19 | 31,794.88 | (85,852.07) |
| Total Intercompany - Steward Lending LLC | 4,732,376.92 | 4,223,892.18 | 3,037,977.23 |
| Total Current Assets | 6,940,641.05 | 5,742,388.86 | 5,503,200.87 |
| Total Assets | 6,940,641.05 | 5,742,388.86 | 5,503,200.87 |
| Liabilities and Equity | | | |
| Liabilities | | | |
| Current Liabilities | | | |
| Funds received from participating lenders | 6,855,008.77 | 5,528,918.77 | 5,420,288.77 |
| Interco - Steward Holdings (US), Inc. | 3,025.83 | 146,531.99 | - |
| Payment reserve | 53,924.58 | 23,879.58 | 40,445.40 |
| Interco - Steward Technologies LLC | 2,100.00 | 2,100.00 | - |
| Total Current Liabilities | 6,914,059.18 | 5,701,430.34 | 5,460,734.17 |
| Total Liabilities | 6,914,059.18 | 5,701,430.34 | 5,460,734.17 |
| Equity | | | |
| Current Year Earnings | 1,261.55 | 15,638.20 | 17,146.38 |

Balance Sheet

| | SEP 30, 2022 | JUN 30, 2022 | MAR 31, 2022 |
|-------------------------------------|---------------------|---------------------|---------------------|
| Retained Earnings | 25,320.32 | 25,320.32 | 25,320.32 |
| Total Equity | 26,581.87 | 40,958.52 | 42,466.70 |
| Total Liabilities and Equity | 6,940,641.05 | 5,742,388.86 | 5,503,200.87 |

Notes

1. "SL Interco" refers to Steward Lending LLC.
2. Steward Credit LLC advances funds to Steward Lending LLC, who is the originator and lender of record for all loans.
3. The advances made by Steward Credit LLC to Steward Lending LLC are net of origination, processing or any other fees payable by borrowers. The values shown in the balance sheet of Steward Credit LLC represent the funds deployed by the company.